

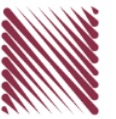


شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, September 14, 2021

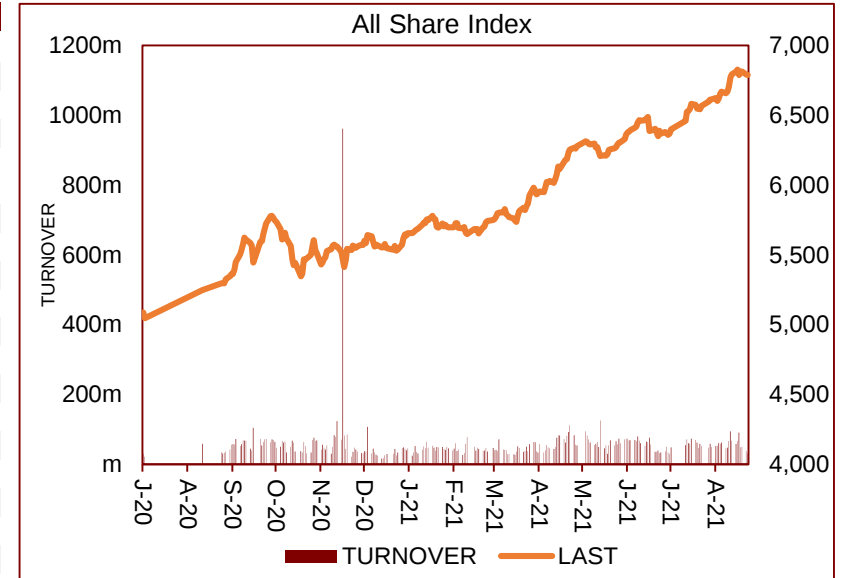




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,840.75	0.34	0.46	0.79	7.11	23.34	40.31 KWD	2.67	27.09
Kuwait Premier Index	7,470.13	0.34	0.37	0.52	7.70	23.45	30.33 KWD	2.33	28.45
Kuwait Main Index	5,599.13	0.36	0.72	1.66	5.31	22.99	9.98 KWD	3.71	23.07
NIC 50	8,313.73	0.32	0.32	0.44	7.63	23.45	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,570.10	0.36	0.43	0.61	8.43	24.37	23.18 KWD	1.31	29.45
Telecom	1,098.82	0.06	0.17	-1.32	1.70	-0.32	3.37 KWD	0.70	13.07
Industrials	1,174.36	0.26	0.24	0.75	3.73	31.79	4.16 KWD	0.90	11.43
Financial services	1,298.83	0.45	0.93	3.08	12.30	39.70	3.23 KWD	0.78	10.91
Real estate	1,271.03	0.50	0.93	2.21	7.27	33.42	2.74 KWD	0.69	30.57
Basic materials	1,065.58	0.07	-0.28	-1.59	-2.73	18.58	0.95 KWD	1.93	11.65
Health care	799.21	0.00	0.03	0.95	1.14	-3.32	0.40 KWD	4.50	13.62
Consumer services	748.90	0.42	0.60	1.20	-4.50	0.34	0.57 KWD	1.07	9.93
Insurance	1,524.05	1.97	0.96	4.43	10.00	31.82	0.65 KWD	0.83	9.36
Consumer Disc	1,102.10	0.52	1.74	1.12	13.10	34.63	0.23 KWD	1.33	9.29
Energy	1,355.44	-1.05	-0.64	-0.49	-5.24	6.12	0.28 KWD	1.00	14.29
Technology	734.78	5.21	0.00	0.80	-10.62	46.17	0.01 KWD	0.86	0.00
Utilities	621.05	-0.42	-0.84	1.29	3.51	-14.80	0.26 KWD	4.94	20.42

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,373.18	-0.12	-0.39	0.48	3.54	30.88	9,804 SAR	2.79	20.35
Qatar (QE Index)	11,129.72	0.42	0.26	0.33	3.72	6.65	565 QAR	1.66	16.07
Dubai (DFMGI)	2,880.90	-0.27	-0.92	-0.76	2.50	15.61	317 AED	1.54	19.62
Abu Dhabi (ADI)	7,761.81	-0.04	-1.26	1.00	13.55	53.84	1,346 AED	1.77	24.59
Bahrain (BAX)	1,673.55	0.32	0.23	1.71	5.39	12.34	17 BHD	1.16	11.02
MUSCAT SE INDEX	3,962.44	-0.01	0.06	-0.11	-2.48	8.30	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,116.08	-0.32	-0.19	-0.80	3.28	15.84			
U.S. (S&P 500)	4,443.05	-0.57	-0.35	-1.76	3.39	18.29			
U.K. (FTSE 100)	7,034.06	-0.49	0.07	-1.20	-0.05	8.88			
Japan (Topix)	2,118.87	1.01	0.27	6.97	7.91	16.21			
Emerging Markets									
MSCI EM Index	1,296.15	-0.41	-0.98	-0.96	-5.71	0.38			
China (SSE Composite)	3,662.60	-1.42	-0.87	3.58	2.22	5.69			
India (Sensex)	58,247.09	0.12	0.37	1.69	11.51	22.56			



What Move the GCC markets ,

Oil Prices

Oil prices extended gains on Tuesday, hovering near a six-week high, on signs another storm could affect output in Texas this week even as the U.S. industry struggles to return production after Hurricane Ida wreaked havoc on the Gulf Coast, Brent crude rose 20 cents, to \$73.60 a barrel.

Kuwait Market

The market closed up today by + 0.34%, value traded 38.8 million KD, Premier market value traded reached 25.4 million KD and closed at 7,470 change by + 0.34%.

Saudi Market

The Market closed down today by - 0.12%, with positive macroeconomic sentiments bounce of oil reaching \$73.60.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.947	0.85	0.96	1.18	11.54	18.38	6.81 KWD	1.80	27.00
KFH	0.826	0.00	0.12	0.00	8.83	34.21	6.98 KWD	3.30	32.00
Zain	0.601	0.17	0.50	-1.64	2.04	-0.83	2.60 KWD	2.25	13.88
BOUBYAN BANK	0.780	0.00	-0.13	-0.38	6.56	44.19	2.48 KWD	3.58	34.00
Agility	0.993	0.20	0.10	-0.60	8.17	61.58	2.22 KWD	1.79	27.71
Saudi Arabia									
ARAMCO	34.95	-0.29	0.00	-0.57	-0.43	-0.14	6,990.00 SAR	6.79	26.38
SABIC	122.60	-0.65	-0.97	-0.33	0.66	20.91	367.80 SAR	2.17	35.00
STC	134.40	-0.44	-0.74	-0.44	2.13	26.79	268.80 SAR	4.20	24.25
AL-RAJHI BANK	121.80	-0.16	-1.62	0.66	9.73	65.49	304.50 SAR	5.10	23.98
NCB	61.10	0.00	-0.33	0.49	6.08	40.95	273.61 SAR	1.72	16.76
United Arab Emirates									
ETISALAT.AD	24.40	0.00	-1.13	3.39	10.91	44.38	212.20 AED	4.50	23.05
FAB.AD	18.00	-0.11	-1.64	5.88	7.78	39.53	196.56 AED	1.86	18.27
EMIRATES NBD	14.05	-0.35	0.36	1.44	6.04	36.41	88.75 AED	1.06	12.73
DB ISLAMIC BK	4.97	-1.19	-2.17	-2.55	3.11	7.81	35.99 AED	0.97	15.06
EMAAR PROPERT	4.14	0.00	-1.19	-1.43	-0.48	17.28	29.64 AED	0.53	13.65
Qatar									
QNB	19.05	0.00	-0.10	-0.63	6.13	6.84	175.95 QAR	1.82	15.46
INDUSTRIES QAT	13.28	0.99	1.37	3.35	0.23	22.17	80.34 QAR	2.28	15.98
QA ISLAMIC BK	18.19	0.28	-0.60	-0.60	5.21	6.31	42.98 QAR	1.87	14.19
MASRAF AL RAYA	4.48	-0.16	-0.22	-1.65	0.36	-1.21	33.56 QAR	2.36	15.02
MESAIEED PETRO	2.09	4.08	5.39	4.60	11.16	2.20	26.28 QAR	1.63	20.12
OMAN									
BANK MUSCAT	0.438	-0.45	-0.90	-0.45	3.30	21.67	1.57 OMR	0.76	8.33
OMANTEL	0.756	0.53	0.53	0.00	-5.03	4.42	0.57 OMR	1.03	7.69
BANK DHOFAR	0.118	0.00	0.00	0.00	-5.60	21.65	0.35 QAR	0.51	14.93
NAT BANK OF OMAN	0.195	0.00	2.09	3.72	-2.50	21.88	0.32 QAR	0.58	12.71
OMINVEST	0.316	0.00	0.64	-0.63	1.28	-6.51	0.26 QAR	0.94	6.85

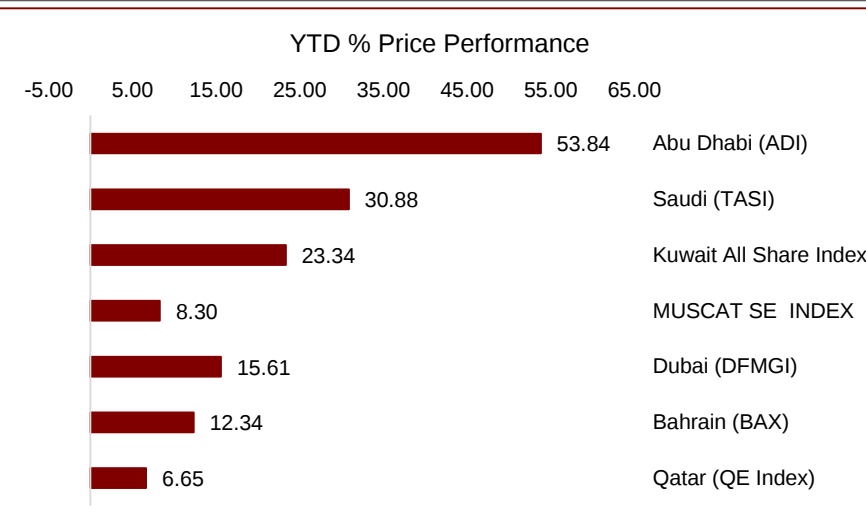
Foreign Holding

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
1-Sep-21	20.55%	10.95%	0.06%	0.36%	0.35%	4.84%	2.70%	10.80%	5.14%	4.23%
8-Sep-21	20.66%	10.81%	0.06%	0.35%	0.35%	4.68%	2.71%	10.89%	5.22%	4.17%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.34 %The leading sector best performance indices today are Insurance 1.96 % Consumer Disc 0.51 % Real estate 0.49 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are up today by + 0.06 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -23.66 %

KSA

Saudi Armco has negative performance today by - 0.29 %, SABIC has negative performance today by - 0.82 %

STC has a negative performance today by - 0.4 %, Al Rajhi Bank have negative performance today by - 0.16 %

UAE

ETISALAT AD closed flat today, and act defensively with COVID19



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